

# Sheep & Lamb Sector Statistical Briefing

## Canadian Sheep and Lamb Inventory January 1, 2020 '000 head

	Rams	Ewes	Replacement Lambs	Market Lambs	Total
Nfld	0,1	1,0	0,2	0,8	2,1
PEI	0,2	3,6	1,2	3,2	8,2
NS	0,5	10,1	1,2	3,9	15,7
NB	0,1	3,3	0,4	1,5	5,3
Que	4,7	117,7	13,5	46,9	182,8
Ont	7,6	168,8	24,2	56,4	257,0
Man	1,7	34,3	9,1	37,9	83,0
Sask	2,1	45,2	8,9	21,8	78,0
Alta	4,6	86,2	13,4	29,8	134,0
BC	1,7	21,1	2,8	10,6	36,2
<b>Canada</b>	<b>23,3</b>	<b>491,3</b>	<b>74,9</b>	<b>212,8</b>	<b>802,3</b>

Source: Statistics Canada

## Canadian Average Warm Carcass Weights

	2015	2016	2017	2018	2019
KG	23,6	23,4	23,3	23,3	24,1
LBS	52,1	51,6	51,3	51,5	53,1

Source: AAFC (Fed plants)

## Ontario Weighted Average Price (\$/100 lbs)

	2015	2016	2017	2018	2019	% chg 18-19
New Crop	265,46	263,81	279,93	282,97	286,59	1%
Lambs -79 lbs	271,37	262,23	287,34	289,12	281,11	-3%
Lambs 80-94 lbs	234,86	232,55	255,96	260,85	245,42	-6%
Lambs 95-109 lbs	224,17	220,86	248,52	249,37	232,43	-7%
Lambs 110+ lbs	195,80	184,80	219,96	212,43	208,33	-2%
Sheep	121,45	128,02	138,22	141,25	137,16	-3%

Source: AAFC (OCA)

## Meat Consumption in Canada (kg per Capita)

	Lamb	Pork	Beef	Chicken	Turkey
2010	1,0	16,8	19,9	30,5	4,3
2011	1,0	16,3	19,5	30,0	4,2
2012	0,9	17,0	19,6	29,7	4,1
2013	0,9	15,9	19,5	30,1	4,1
2014	0,9	15,6	18,9	31,1	4,0
2015	0,9	17,7	17,3	32,0	4,2
2016	1,0	15,8	17,9	32,7	4,3
2017	1,0	15,8	17,9	33,2	4,2
2018	1,0	16,5	18,1	34,7	4,3
<b>2019</b>	<b>0,9</b>	<b>16,8</b>	<b>17,3</b>	<b>35,1</b>	<b>3,9</b>

Source: Statistics Canada

## World Lamb and Mutton Meat Imports

2019	KGM	% of total
1. China	392 052 883	36,7%
2. United States	109 268 336	10,2%
3. France	87 402 044	8,2%
4. United Kingdom	62 656 163	5,9%
5. Germany	42 290 931	4,0%
6. Other	374 240 345	35,0%
<b>Total</b>	<b>1 067 910 702</b>	

Source: Global Trade Tracker

## U.S. Lamb and Mutton Meat Imports

2019	KGM	% of total
1. Australia	84 859 657	77,7%
2. New Zealand	23 568 855	21,6%
3. Chile	503 876	0,5%
4. Uruguay	188 235	0,2%
5. Mexique	102 736	0,1%
6. Other	44 977	0,0%
<b>Total</b>	<b>109 268 336</b>	

Source: Global Trade Tracker

## Sheep and Lamb Slaughter

	2017	2018	2019
Atl.	11 823	11 185	11 883
Que	130 932	130 841	120 468
Ont	275 804	264 799	279 735
Man	2 272	2 256	2 385
Sask	794	629	652
Alta	101 227	104 869	113 983
B.C.	21 210	20 900	18 527
<b>Canada</b>	<b>544 062</b>	<b>535 479</b>	<b>547 633</b>

Source: AAFC (Fed & Prov plants)

## Farm Cash Receipts (Canada) - BIL\$

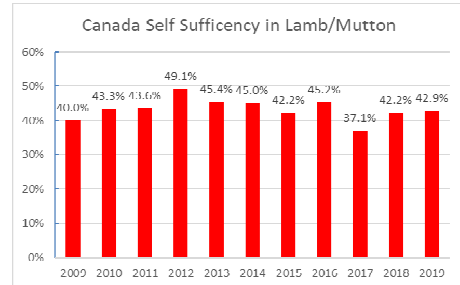
	2017	2018	2019
<b>Sheep and Lamb</b>	<b>0,19</b>	<b>0,19</b>	<b>0,19</b>
Hogs	4,51	4,11	4,58
Cattle & Calves	9,07	9,09	9,39
Total Livestock	25,08	25,06	26,34
Crops	34,68	35,22	36,60
Total Payments	2,44	2,22	3,12
Total Receipts	62,20	62,50	66,05

Source: Statistics Canada

## Canada Self Sufficiency in Lamb

('000 Tonnes)	2017	2018	2019
Production	16,12	16,02	16,79
Imports	25,44	22,99	21,00
Exports	0,18	0,18	0,13
Net Supply	40,46	39,79	36,74
<b>% Self Sufficiency</b>	<b>37,1%</b>	<b>42,2%</b>	<b>42,9%</b>

Source: Statistics Canada, AAFC



Source: Statistics Canada, AAFC

## World Lamb and Mutton Meat Exports

2019	KGM	% of total
1. Australia	493 771 741	39,5%
2. New Zealand	405 526 605	32,4%
3. United Kingdom	95 037 417	7,6%
4. Ireland	53 696 839	4,3%
5. Spain	41 549 937	3,3%
6. Other	161 135 283	12,9%
<b>Total</b>	<b>1 250 717 822</b>	

Source: Global Trade Tracker

## U.S. Lamb and Mutton Meat Exports

2019	KGM	% of total
1. Mexico	808 374	22,2%
2. Cayman Islands	322 379	8,8%
3. Bahamas	223 850	6,1%
4. Japan	206 860	5,7%
5. Dominican Rep.	187 961	5,2%
6. Other	1 896 220	52,0%
<b>Total</b>	<b>3 645 644</b>	

Source: Global Trade Tracker

## Canadian Lamb and Mutton Meat Exports

2019	KGM	% of total
1. United Arab Emirates	60 381	53,4%
2. United States	44 495	39,4%
3. Saint Pierre and Miq.	5 111	4,5%
4. Netherlands	2 545	2,3%
5. France	460	0,4%
6. Other	-	0,0%
<b>Total</b>	<b>112 992</b>	

Source: Statistics Canada

## Canada-U.S. Sheep and Lamb Comparison

2019	Canada	US
Inventory ('000 head)	835	5 230
Slaughter ('000 head)	548	2 322
Meat production (tonnes)	16 790	67 404

Source: Statistics Canada, AAFC, USDA